

The German version of this information shall be binding. This English translation is for information purposes only.

Information on the organizational and technical prerequisites for participation in the 29th Annual General Meeting on Wednesday, July 7, 2021, at 10:00 a.m., to be held as a virtual Annual General Meeting

The invitation to the 29th Annual General Meeting of voestalpine AG, which is to be held on Wednesday, July 7, 2021, at 10:00 a.m., was published in the Official Gazette of the Wiener Zeitung on June 9, 2021, and transmitted by euro adhoc and posted on the Company's Internet website the same day.

Meeting to be held as a virtual Annual General Meeting

The Management Board decided to utilize the legal provisions authorizing a virtual Annual General Meeting to protect the shareholders and other participants.

The 29th Annual General Meeting of voestalpine AG on July 7, 2021, will be held as a "virtual Annual General Meeting" within the meaning of the Company Law COVID-19-Act as amended from time to time, and the Company Law COVID-19-Regulation as amended from time to time.

This means that shareholders and their representatives (with the exception of the special proxy holders) cannot be physically present at the 29th Annual General Meeting of voestalpine AG on July 7, 2021 so as not to endanger the participants.

The virtual Annual General Meeting will be held in the offices of voestalpine Stahlwelt GmbH, voestalpine-Strasse 4, 4020 Linz, in the physical presence of only the Chairman of the Supervisory Board, the Chairman and other members of the Management Board, the certifying notary, and the four special proxy holders designated by the Company.

In the judgment of the Management Board, holding a virtual Annual General Meeting takes the interests of the Company and the interests of the shareholders into account as well as possible.

We wish to expressly emphasize that it is not possible for shareholders to come to the venue where the Annual General Meeting is being held.

Transmission of the Annual General Meeting on the Internet

The entire virtual Annual General Meeting will be transmitted on the Internet so that all Company shareholders can watch it on the Internet at www.voestalpine.com starting at about 10 a.m., Vienna time, on July 7, 2021.

Transmission of the virtual Annual General Meeting on the Internet will give all shareholders the opportunity to follow the course of the Annual General Meeting in real time via this one-way audiovisual connection and to watch the Management Board make its presentation and answer shareholders' questions as well as

watching the voting procedure. It is not necessary to register or login to watch the Annual General Meeting.

The technical prerequisites for shareholders are functional Internet access / a functional Internet connection and a web-enabled device, which has a HTML5-compatible Internet browser with activated Javascript and is capable of audio and video playback of the transmission (e.g., a computer, laptop, tablet, smartphone, or the like).

Voting rights, the right to make motions, and the right to raise objections can only be exercised through special proxy holders.

Under Sec. 3 para. 4 COVID-19-GesV, a shareholder can only make a motion, vote, or raise an objection at the virtual Annual General Meeting of voestalpine AG on July 7, 2021, through one of the special proxy holders listed below, who are independent of the Company and whose costs will be borne by the Company.

Any shareholder who is entitled to participate in the Annual General Meeting and has proven this to the Company in accordance with the specifications in the Invitation (see Section IV. of the Invitation) has the right to authorize one of the proxy holders listed below to exercise his/her voting rights, right to make motions, and right to raise objections.

- (i) Dipl.-Volkswirt, Dipl.- Jur. Florian Beckermann, LL.M.
c/o IVA, Interessenverband für Anleger
Feldmühlgasse 22, 1130 Vienna
E-mail address: beckermann.voestalpine@hauptversammlung.at
- (ii) Mag. Fritz Ecker, LL.M. oec, Attorney at Law
c/o Oberhammer Rechtsanwälte GmbH
Dragonerstraße 67A, WDW, 4600 Wels
E-mail address: ecker.voestalpine@hauptversammlung.at
- (iii) Dr. Christian Temmel, MBA, Attorney at Law
c/o DLA Piper Weiss-Tessbach Rechtsanwälte GmbH
Schottenring 14, 1010 Vienna
E-mail address: temmel.voestalpine@hauptversammlung.at
- (iv) MMag.Dr. Arno Weigand, Notary
Untere Donaustraße 13-15/7. OG, 1020 Vienna
E-mail address: weigand.voestalpine@hauptversammlung.at

In the interest of smooth processing, we ask you to always use the proxy form and the form for revoking a proxy available on the Company's Internet website at www.voestalpine.com, under » Investors » Annual General Meeting.

We ask you to indicate the e-mail address in the appropriate field on the proxy form that you will use to send instructions, motions, or objections to the proxy holder or to send questions and statements to the Company, so that we can check your identity as a shareholder.

In your interest, proxies should be received no later than on July 5, 2021, 4:00 p.m., Vienna time, using one of the channels of communication listed below:

Proxies can be e-mailed to the special proxy holder you have chosen at the address listed above. The method of transmission ensures that the proxy holder you choose has direct access to the proxy.

In other respects, the following channels of communication and addresses are available for sending proxies:

For regular mail or courier service: voestalpine AG
c/o HV-Veranstaltungsservice GmbH
Köppel 60
8242 St. Lorenzen on Wechsel

For faxes: +43 (1)8900 500-57

Credit institutions can also send proxies using SWIFT in accordance with Sec. 114 para. 1 sentence 4 AktG:

GIBAATWGGMS
(message type MT598 or MT599,
and ISIN AT0000937503 must be cited in
the text)

The proxy expressly may not be delivered in person at the meeting site.

In authorizing another person, it should be noted that an effective proxy chain (sub-proxy) must ensure that one of the four special proxy holders is authorized to exercise voting rights, the right to make motions, and the right to raise objections at the Annual General Meeting itself. It is not possible to authorize a person other than one of the four special proxy holders to exercise these rights at the Annual General Meeting under Sec. 3 para. 4 COVID-19-GesV. However, it is permissible to authorize other persons to exercise different rights, particularly the right to information and the right to speak.

The above provisions regarding the granting of proxies apply *mutatis mutandis* to the revocation of proxies. If the proxy is revoked after July 5, 2021, 4:00 p.m., Vienna time, we recommend that the revocation be e-mailed or faxed to the affected proxy holder, since timely receipt cannot otherwise be ensured.

Instructions to the special proxy holders

The special proxy holders shall only exercise voting rights, the right to make motions, and the right to raise objections in accordance with instructions. If there is no instruction regarding a proposed resolution, the proxy holder shall abstain from voting. The proxy holder shall also abstain if the instruction for a proposed resolution is ambiguous (e.g., simultaneously FOR and AGAINST the same proposed resolution).

The shareholders are requested to issue their instructions to their chosen proxy holders on the section of the proxy form intended for this purpose, which will be available on the Company's Internet website at www.voestalpine.com, » Investors » Annual General Meeting, no later than June 16, 2021. A form for issuing instructions is available on the Company's Internet website, www.voestalpine.com, » Investors » Annual General Meeting, along with the voting proxy. We request that the instructions be e-mailed to the aforementioned address of the proxy holder of your choice. This method of transmission ensures that the proxy holder you have chosen will have direct access to the instructions.

The instructions can be issued together with the granting of the proxy or at a later date. Instructions on exercising voting rights, the right to make motions, and the right to raise objections can be issued before or during the Annual General Meeting until a particular time designated by the Chairman. Shareholders will be able to modify instructions already issued or to issue new instructions until these times.

Given the possibility of a large number of contact attempts at the same time, the proxy holder cannot guarantee that he will be reachable by telephone during the Annual General Meeting. Therefore, sending an e-mail to the aforementioned e-mail address of your proxy holder is the only means of communication that should be used.

Every e-mail must designate the identity of the shareholder (name/company name, date of birth/Commercial Register number of the shareholder) and indicate the end of the declaration by reproducing the shareholder's signature or otherwise, e.g., by giving the name/company name (Sec. 13 para. 2 AktG). To enable the proxy holder to establish your identity and match it with the custody account confirmation, we request that you also include your custody account number in the e-mail in this case.

It should be noted that it may be necessary to briefly interrupt the virtual Annual General Meeting to safely process the shareholder instructions to the proxy holder that are received during the Annual General Meeting.

The shareholders' right to information and right to speak

Upon request at the Annual General Meeting, any shareholder shall be provided with information regarding Company affairs, to the extent that this information is necessary to properly evaluate an agenda item.

The right to information and the right to speak can only be exercised by electronic mail and exclusively by sending an e-mail to the e-mail address set up specifically for this purpose: fragen.voestalpine@hauptversammlung.at, if the shareholder has sent in a timely custody account confirmation within the meaning of Sec. 10a AktG and authorized a special proxy holder. Please use the Question Form, which will be available on the Company's Internet website at www.voestalpine.com, » Investors » Annual General Meeting, no later than June 16, 2021, and append the filled-out and signed form to the e-mail as an attachment.

If you send your questions or statements without using the Question Form, the e-mail must designate the identity of the shareholder (name/company name, date of birth/Commercial Register number of the shareholder) and indicate the end of the declaration by reproducing the shareholder's signature or otherwise, e.g., by giving the name/company name (Sec. 13 para. 2 AktG). To enable the Company to establish your identity and match it with the custody account confirmation, we request that you also include your custody account number in the e-mail in this case.

If the right to information and/or the right to speak is exercised by a representative, proof of authorization must also be provided in text form. Please note that the special proxy holders cannot be authorized to exercise the right to information and/or the right to speak.

The shareholders are requested to e-mail all questions in text form in advance to the following address: fragen.voestalpine@hauptversammlung.at in due time so that they are received by the Company no later than July 2, 2021. This will enable the Management Board to prepare as carefully as possible and to quickly respond to your questions at the Annual General Meeting. This ensures an efficient meeting in the interests of all the participants who wish to watch the Annual General meeting from its commencement through the voting process.

The shareholders can also send their questions and statements to the Company electronically during the Annual General Meeting but must only do so in text form by sending an e-mail directly to the following Company e-mail address: fragen.voestalpine@hauptversammlung.at. Please note that the Chairman can establish time limits during the Annual General Meeting.

With this in mind, the Chairman can, if necessary, order and expressly declare that the written statements of shareholders may not exceed a certain volume if their reading has been requested. If this volume is exceeded, the Chairman or the

Management Board member who reads the shareholder's statement at the Annual General Meeting can appropriately shorten it, if the shareholder himself does not shorten it.

In general, the intention is to read out and answer the questions received from the shareholders in accordance with Sec. 118 AktG, taking the foregoing into account.

Invitation

In other respects, please see the provisions of the Invitation of June 9, 2021, especially the requirement of timely dispatch of the custody account confirmation to exercise shareholder's rights at the virtual Annual General Meeting on July 7, 2021.

The Management Board