

Name of the bank  
Address of the bank  
BIC/SWIFT-Code

example/specimen  
for submitting by post, by  
fax or by e-mail

To  
voestalpine AG  
Legal, M&A and Compliance  
Attn. Mr. Christian Kaufmann  
voestalpine-Strasse 1  
4020 Linz  
Fax: +43 (0)1 8900 500 57  
E-Mail: [anmeldung.voestalpine@hauptversammlung.at](mailto:anmeldung.voestalpine@hauptversammlung.at)

[must be received by the Company on July 1, 2016 at the latest]

**24<sup>th</sup> Annual General Meeting of voestalpine AG on July 6, 2016**

Dear Mr. Kaufmann,

Referring to the invitation notice of the above-mentioned Annual General Meeting, please find attached a list of deposit certificates in accordance with Sec. 10a Austrian Stock Corporation Act ("AktG").

We hereby confirm as the depository bank that the information is correct, in particular that the shares stated in the attached list were booked to deposits of our bank at the record date, that is the end of the tenth day prior to the Annual General Meeting, hence June 26, 2016.

Best regards

(Name of the bank)

\_\_\_\_\_  
Place, Date

\_\_\_\_\_  
(Company signature by authorized person(s))