

**The German version of this information shall be binding. This English translation is for information purposes only.**

### **Information for depositary banks**

#### **Record date end of June 26, 2011**

The right to participate in the Annual General Meeting and to exercise the voting rights and other shareholder rights to be exercised at the Annual General Meeting is conditional on the shareholdings at the end of June 26, 2011 (record date).

Only persons who are shareholders on the record date and provide evidence to the company are entitled to participate in the Annual General Meeting.

#### **Deposit certificate**

A **deposit certificate in accordance with Sec. 10a AktG, which the Company must receive exclusively at one of the below addresses by July 01, 2011 at the latest**, shall suffice as evidence of shareholdings on the record date.

Per Post (in writing)      voestalpine AG  
Legal and Corporate Matters  
Attn. Mr. Hubert Possegger  
voestalpine-Straße 1  
4020 Linz

Per SWIFT              GIBAATWGGMS  
(Message Type MT598; please indicate ISIN AT0000937503 in text)

Per fax:                +43 (1) 8900 500 – 57

Per e-mail:            [anmeldung.voestalpine@hauptversammlung.at](mailto:anmeldung.voestalpine@hauptversammlung.at); however only with secure electronic signature in accordance with Sec. 4 of the Austrian Digital Signature Act ("*Signaturgesetz*")

#### **Details**

##### **Deposit certificate in accordance with Sec. 10a AktG**

The **deposit certificate** must be issued by a depositary bank domiciled in a member state of the European Economic Area or a full member state of the OECD and must **contain the following details**:

- Details of the issuer: name/company and address or a code commonly used in dealings between banks (SWIFT-Code),
- Details of the shareholder: name/company, address, date of birth for natural individuals, for legal entities, if applicable, register and register number,
- Information regarding shares: number of shares held by the shareholder; ISIN AT0000937503,
- Deposit number and/or other description,
- Date to which the deposit certificate refers to.

**The deposit certificate as evidence of share holdings must refer to the aforementioned record date June 26, 2011.**

**Issue before June 27, 2011 not possible!**

Therefore it is not possible to submit a deposit certificate prior to June 27, 2011.

**Language**

The deposit certificate will be accepted in German and English.

Shareholders will not be blocked by a registration for the Annual General Meeting or by submitting a deposit certificate; therefore, shareholders are free to dispose of their shares after having registered for the Annual General Meeting or having submitted a deposit certificate.

**No participation without complete and correct deposit certificate**

**The Company would like to point out that for shareholders whose depositary banks have not submitted a complete and correct deposit certificate in accordance with Sec. 10a AktG in due time using one of the above-mentioned ways of communications it shall not be possible to participate in the Annual General Meeting or to exercise the voting right!**

**Examples**

**In order to avoid incorrect or incomplete deposit certificates, which do not meet the requirements of Sec. 10a AktG please refer to the attached specimen.**

**It is well understood that the specimen only serves for illustration purposes and that the Company will accept all deposit certificates whose content complies with the legal requirements and which are submitted to the Company in due time and through one of the aforementioned communication paths.**

**Admission cards**

As the depositary bank we would like to ask to submit admission cards to the shareholders entitled to participate, who are named in the deposit certificates. These admission cards should state the name of the shareholder and the number of shares. This will accelerate the registration of shareholders on the day of the Annual General Meeting and as a rule avoids verifying the identity of persons who do not have an admission card by an official identity document.