

### Final issue size of voestalpine bond set at EUR 400 million

- Proceeds intended for general financing purposes
- Issue price: 101.5 % of face value (including normal bank commissions)
- Coupon: 8.75 %

**As a result of high demand, voestalpine AG successfully placed a total volume of EUR 400 million on the capital market.**

The bond was sold to retail investors from 23 to 25 March 2009 based on the issue price.

Issue of the bond and the start of official trading on the Vienna Stock Exchange (ISIN AT0000A0D5J1) are scheduled for 30 March 2009.

This announcement does not constitute an offer to sell or a solicitation to purchase securities. Placement of the corporate bond has already taken place.

The information in this announcement is not binding.

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