

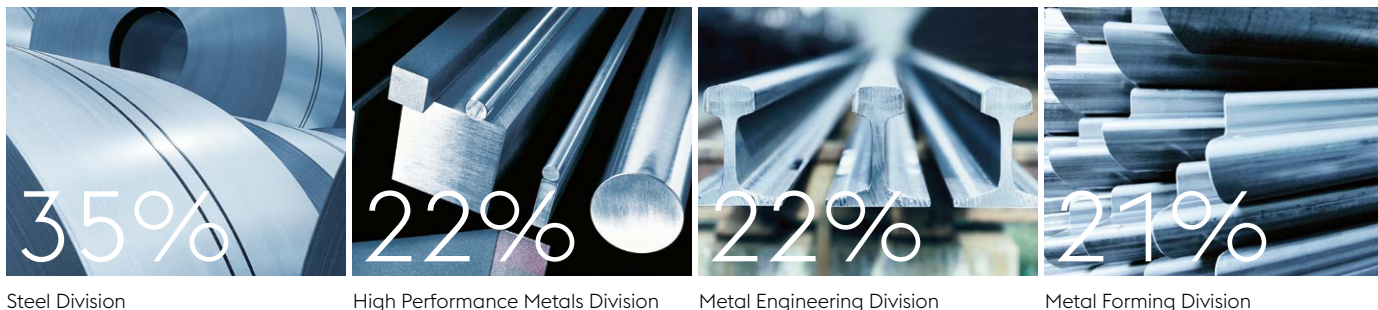
FACT SHEET

voestalpine GROUP

2019/20

GROUP STRUCTURE

SHARE OF GROUP SALES



ONE GROUP

5 CONTINENTS, 50 COUNTRIES, 500 GROUP COMPANIES AND LOCATIONS



Source © www.data2map.de

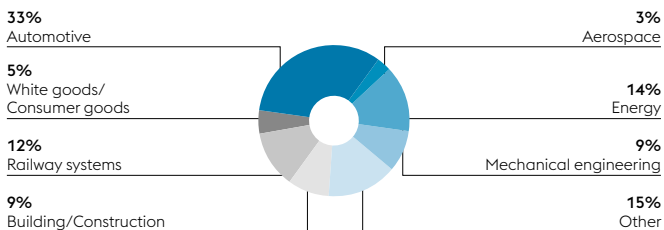
OVERVIEW

voestalpine is a leading technology group with combined material and processing expertise and a global market leader in its major business segments. The Group focuses on product and system solutions based on highest quality steel and other metals in technology-intensive industries and niche markets.

REVENUE BREAKDOWN

BY INDUSTRY SECTOR 2019/20

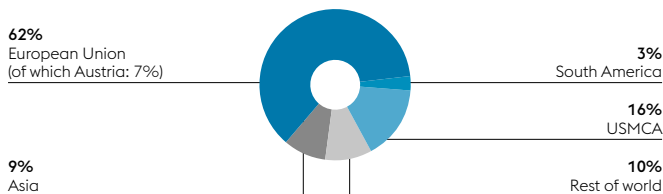
As percentage of Group revenue



BY REGIONS 2019/20

As percentage of Group revenue

The revenue figures for Great Britain for both the current and the comparative period were reclassified from "European Union" to "Rest of world."



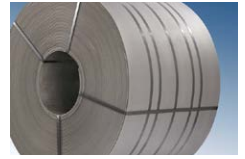
UNIQUE BUSINESS MODEL

STEEL DIVISION

GLOBAL QUALITY LEADERSHIP

in highest quality steel strip and market leader in heavy plate and foundry products for the most sophisticated energy applications.

The Steel Division is a strategic partner for Europe's well-known automobile manufacturers and major automotive suppliers. Additionally, it is one of the largest suppliers to the European consumer goods and white goods industries as well as to the mechanical engineering sector. voestalpine produces heavy plate for the energy sector that is used under extreme conditions in the oil and gas industries, for example, for deep-sea pipelines or in the permafrost regions of the world. Furthermore, the division is a global leader in the casting of large turbine casings.



High quality steel sheet



Heavy plate for oil & gas industry

HIGH PERFORMANCE METALS DIVISION

GLOBAL LEADERSHIP

in tool steel; leading position in high speed steel, aircraft, special forgings and powder technology. Innovation leader in additive manufacturing.

The High Performance Metals Division is the leading global manufacturer of high performance metals, which have specially developed material properties with regard to high resistance to wear, polishability, and toughness. Customers for these materials are the automotive and consumer goods industries in the segment of tool steel applications as well as the power plant construction industry and the oil and gas industries in the segment of special components. The division is also a leading supplier of forgings for the aerospace and power generation industries.



Aircraft components



Tool steel

METAL ENGINEERING DIVISION

GLOBAL LEADERSHIP

in railway infrastructure; European market leader in specially treated wire; leading position in seamless tubes for special applications and high-quality full welding solutions.

The Metal Engineering Division has developed a leading position in the global railway market with its ultra-long, head-hardened HSH® rails with a length of up to 120 meters. Furthermore, the division is the largest global provider of highly developed turnout systems as well as track-based monitoring systems for all railway applications. The division also has a leading market position in the specially treated wire segment, in sophisticated seamless tubes for the oil and gas industries worldwide, and in high quality welding consumables.



Rails



Turnout systems

METAL FORMING DIVISION

GLOBAL LEADERSHIP

in defined high-tech niches with highest quality demands supplying metal processing solutions with a global network for generating maximum customer value.

Within voestalpine, the Metal Forming Division constitutes the center of competence for highly refined sections, tubes, and precision strip steel products as well as for ready-to-install system components made of pressed, stamped, and roll-formed parts. Its combination of material expertise and processing competence, which is unparalleled throughout the industry, and its global presence make the division the preferred partner to customers who are looking for innovation and quality.



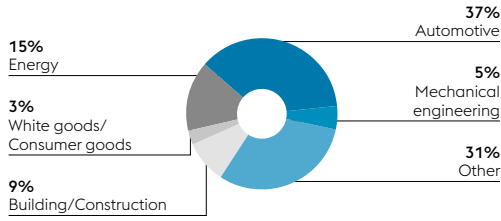
Automotive body parts



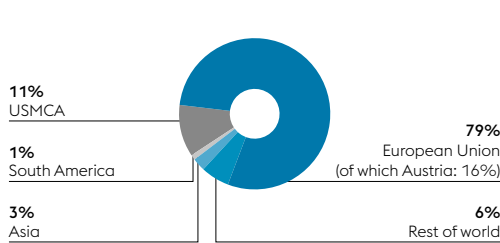
Special sections

REVENUE BREAKDOWN 2019/20 (EUR 4.6 BILLION)

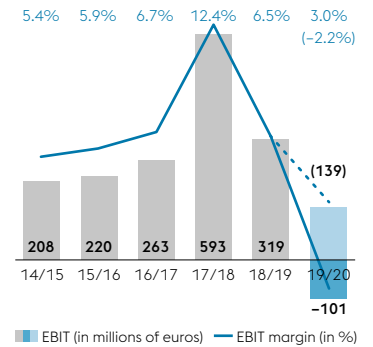
By industry sector (as percentage of divisional revenue)



By regions (as percentage of divisional revenue)¹

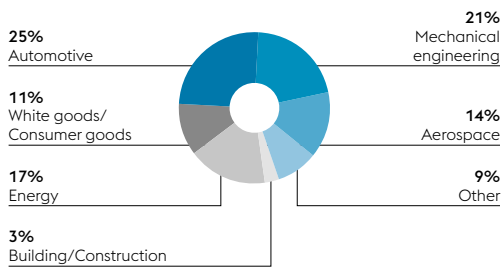


EBIT²

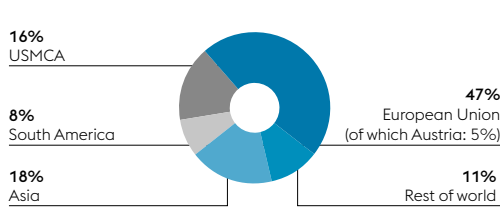


REVENUE BREAKDOWN 2019/20 (EUR 2.9 BILLION)

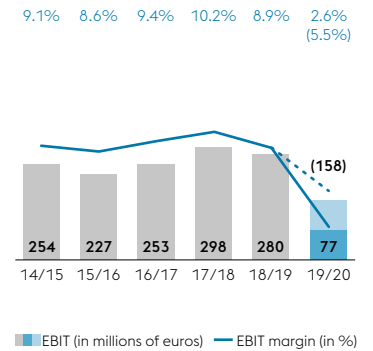
By industry sector (as percentage of divisional revenue)



By regions (as percentage of divisional revenue)¹

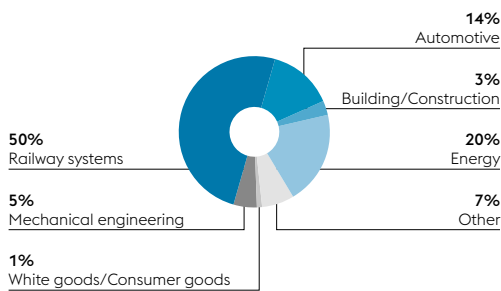


EBIT²

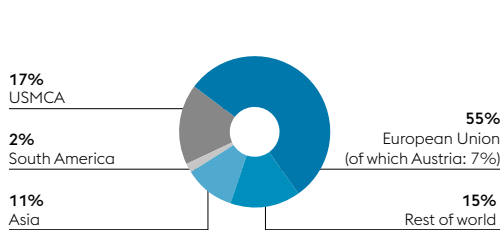


REVENUE BREAKDOWN 2019/20 (EUR 2.9 BILLION)

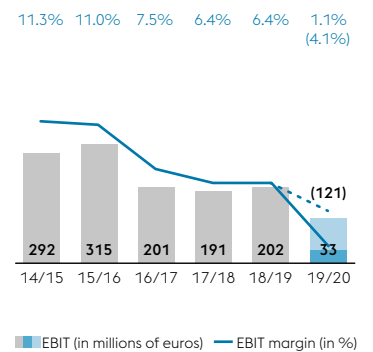
By industry sector (as percentage of divisional revenue)



By regions (as percentage of divisional revenue)¹

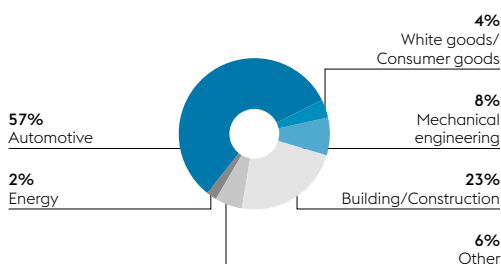


EBIT²

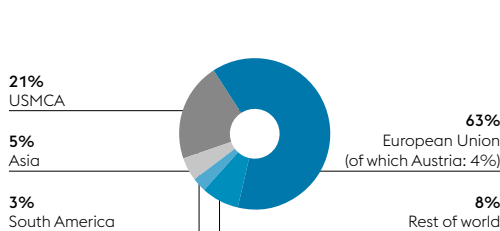


REVENUE BREAKDOWN 2019/20 (EUR 2.8 BILLION)

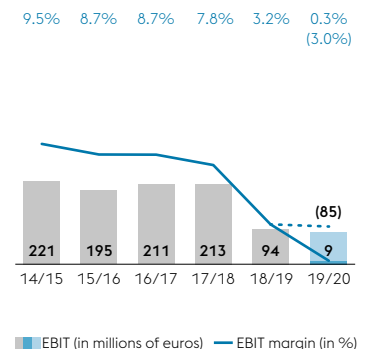
By industry sector (as percentage of divisional revenue)



By regions (as percentage of divisional revenue)¹



EBIT²



¹ The revenue figures for Great Britain for both the current and the comparative period were reclassified from "European Union" to "Rest of world."

² Business year 2019/20 affected by non-recurring items for restructuring and other risks as well as by impairment losses.

DEVELOPMENT OF THE KEY FIGURES

	2015/16	2016/17	2017/18	2018/19	2019/20 ¹
Revenue	11,068.7	11,294.5	12,897.8	13,560.7	12,717.2
EBITDA	1,583.4	1,540.7	1,954.1	1,564.6	1,181.5
EBITDA margin	14.3%	13.6%	15.2%	11.5%	9.3%
EBIT	888.8	823.3	1,180.0	779.4	-89.0
EBIT margin	8.0%	7.3%	9.1%	5.7%	-0.7%
Profit before tax	751.3	699.9	1,042.5	645.7	-230.3
Profit after tax ²	602.1	527.0	825.4	458.6	-216.5
Return on capital employed (ROCE)	9.2%	8.1%	11.1%	7.0%	-0.8%
Equity	5,651.6	6,060.3	6,554.3	6,709.8	5,614.9
Net financial debt	3,079.9	3,221.1	2,995.1	3,125.4	3,775.0
Net financial debt in % of equity (gearing)	54.5%	53.2%	45.7%	46.6%	67.2%
Market capitalization, end of period	5,143.5	6,506.2	7,506.0	4,832.6	3,308.9
Share price, end of period (euros)	29.41	36.90	42.57	27.07	18.54
Dividend per share (euros)	1.05	1.10	1.40	1.10	0.20 ³

¹ Business year 2019/20 affected by non-recurring items for restructuring and other risks as well as by impairment losses.

Adjusted EBITDA: EUR 1,264.5 million; adjusted EBIT: EUR 396.0 million.

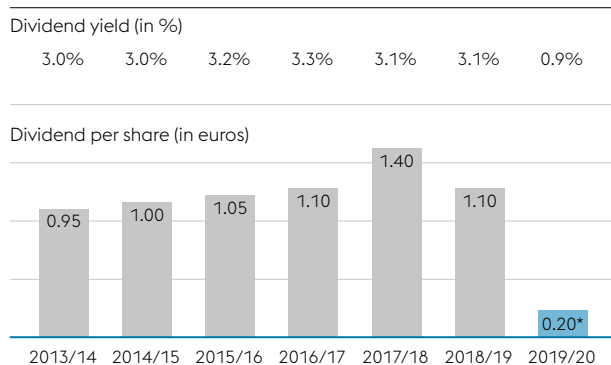
² Before deduction of non-controlling interests and shares of hybrid capital owners.

³ As proposed to the Annual General Meeting.

In millions of euros

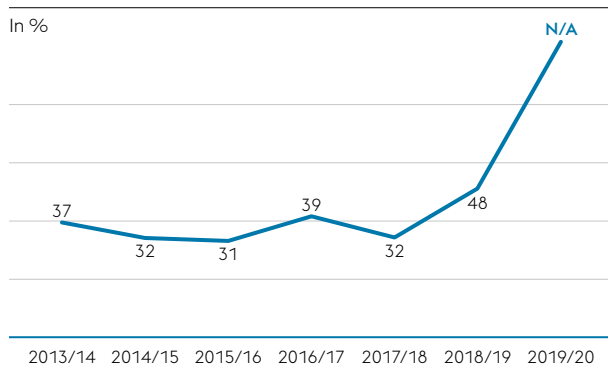
DIVIDEND POLICY

DIVIDEND PER SHARE AND DIVIDEND YIELD



* As proposed to the Annual General Meeting.

PAY-OUT RATIO



CONTINUOUS DIVIDEND PAYMENT SINCE IPO IN 1995

IR CONTACTS

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Bloomberg VOE AV
Reuters VOES.VI

FINANCIAL CALENDAR

Annual General Meeting	July 1, 2020
Ex-dividend date	July 9, 2020
Record date for dividend payment	July 10, 2020
Dividend payment date	July 13, 2020
Letter to Shareholders for the first quarter of 2020/21	August 5, 2020
Letter to Shareholders for the second quarter of 2020/21	November 10, 2020
Letter to Shareholders for the third quarter of 2020/21	February 9, 2021
Annual Report 2020/21	June 9, 2021

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ONE STEP AHEAD.