

FACT SHEET
voestalpine GROUP
2025/26

GROUP STRUCTURE

OVERVIEW

voestalpine is a leading steel and technology group with combined material and processing expertise. With its top-quality products and system solutions, it is a leading partner to the automotive and machinery industries, the aerospace and oil & gas industries and is a global market leader in railway systems and special sections. voestalpine is fully committed to the global climate goals and is working intensively to develop technologies to decarbonize and reduce CO₂ emissions in the long term.

DEVELOPMENT OF THE KEY FIGURES

	2021/22	2022/23 ¹ restated	2023/24	2024/25	2025/26
Revenue	14,923.2	18,225.1	16,684.3	15,743.7	15,063.1
EBITDA	2,291.3	2,543.9	1,666.1	1,346.4	1,485.6
EBITDA margin	15.4%	14.0%	10.0%	8.6%	9.9%
EBIT	1,454.3	1,622.8	569.3	455.1	723.5
EBIT margin	9.7%	8.9%	3.4%	2.9%	4.8%
Profit before tax	1,382.5	1,489.4	383.4	270.5	586.6
Profit after tax ²	1,330.3	1,177.3	207.1	178.6	424.3
Return on capital employed (ROCE)	15.5%	15.5%	5.4%	4.4%	7.3%

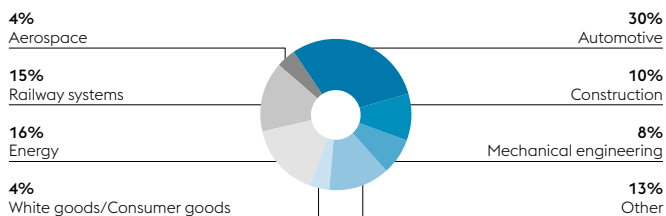
¹ Business year 2022/23, retroactively restated.

² Before deduction of non-controlling interests.

In millions of euros

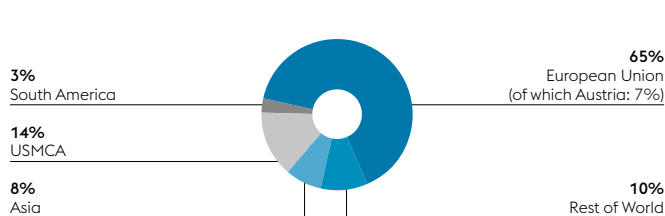
REVENUE BREAKDOWN BY INDUSTRIES 2025/26

As percentage of Group revenue



REVENUE BREAKDOWN BY REGIONS 2025/26

As percentage of Group revenue



ONE GROUP—5 CONTINENTS, 50 COUNTRIES, 500 GROUP COMPANIES AND LOCATIONS



UNIQUE BUSINESS MODEL

STEEL DIVISION

37% OF GROUP REVENUE

The Steel Division has set benchmarks in the current steel production route and is pursuing a step-by-step path toward net-zero emissions. It supplies high quality steel strip to global automotive customers, serves the European housing and machinery industries, and produces heavy plates and cast products for most demanding energy applications, including customized solutions for renewable energy expansion.



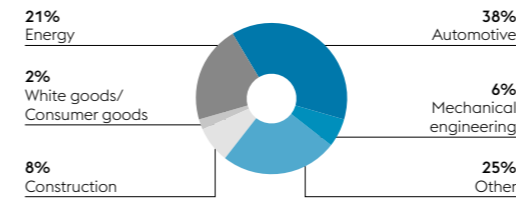
High quality steel sheet



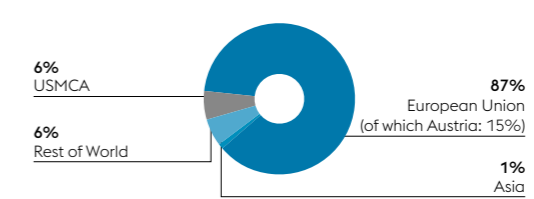
Heavy plate for oil & gas industry

REVENUE BREAKDOWN 2025/26 (EUR 5.7 BILLION)

By industries (as percentage of divisional revenue)

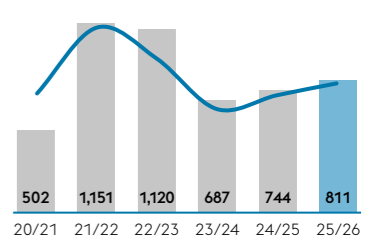


By regions (as percentage of divisional revenue)



EBITDA

13.0 20.2 16.8 11.3 12.8 14.1



HIGH PERFORMANCE METALS DIVISION

18% OF GROUP REVENUE

The High Performance Metals Division produces high performance materials and offers services such as heat treatment, surface treatments, and additive manufacturing. With around 130 locations worldwide, it ensures global availability and local customer support. The division is a global market leader in tool and high-speed steels, special alloys, and additive manufacturing components, serving automotive supplier, energy, mechanical engineering, consumer goods, and aerospace industries.



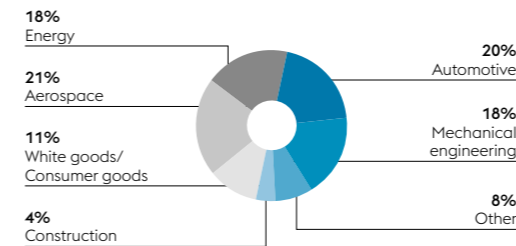
Aircraft components



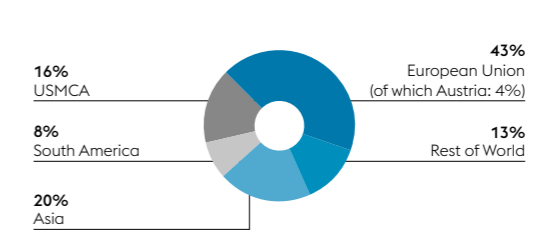
Special steel for critical industries

REVENUE BREAKDOWN 2025/26 (EUR 2.7 BILLION)

By industries (as percentage of divisional revenue)

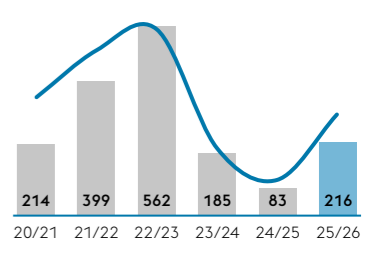


By regions (as percentage of divisional revenue)



EBITDA

9.3 13.1 14.8 5.2 2.6 7.9



METAL ENGINEERING DIVISION

26% OF GROUP REVENUE

With its Railway Systems business unit, the Metal Engineering Division is the global market leader in railway infrastructure systems, diagnostics and monitoring solutions for infrastructure and rolling material as well as software solutions for maintenance management. Its Industrial Systems business unit supplies quality wire, welding solutions, and seamless tubes worldwide. Serving railway infrastructure, energy, automotive, construction, and renewable energy sectors.



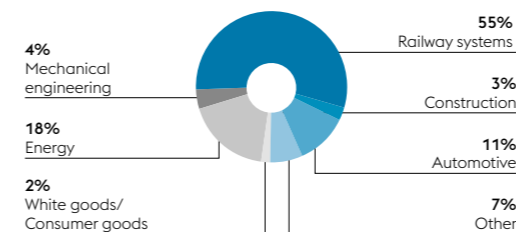
Turnout systems



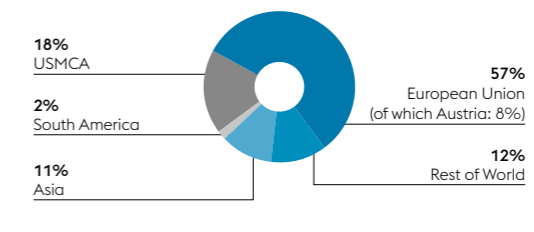
Rails

REVENUE BREAKDOWN 2025/26 (EUR 4.1 BILLION)

By industries (as percentage of divisional revenue)

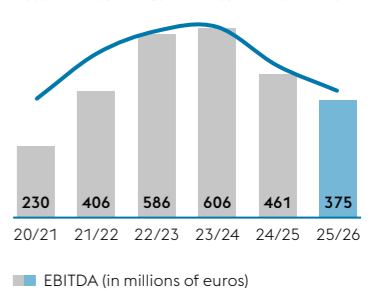


By regions (as percentage of divisional revenue)



EBITDA

8.6 12.0 13.7 14.0 11.1 9.2



METAL FORMING DIVISION

19% OF GROUP REVENUE

The Metal Forming Division is voestalpine's competence center for highly refined sections, tubes, precision strip steel, and ready-to-install system components. Its unique combination of materials expertise, processing know-how, and global presence makes it a preferred partner for innovation- and quality-driven customers across industries including automotive, storage technology, road safety, renewable energy, construction, and mechanical engineering.



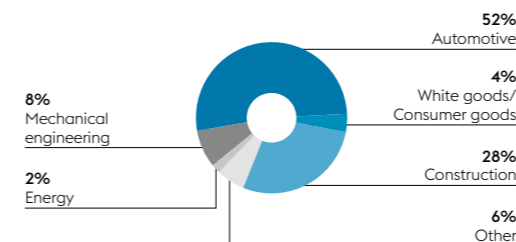
High bay warehouse



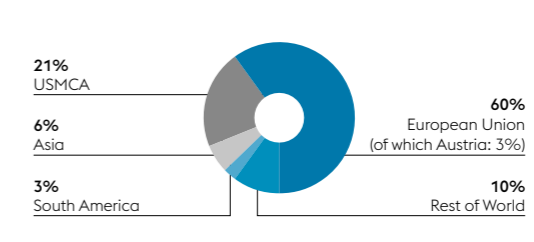
Automotive body parts

REVENUE BREAKDOWN 2025/26 (EUR 3.0 BILLION)

By industries (as percentage of divisional revenue)

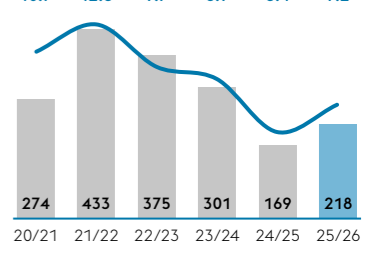


By regions (as percentage of divisional revenue)



EBITDA

10.7 12.5 9.7 8.9 5.4 7.2



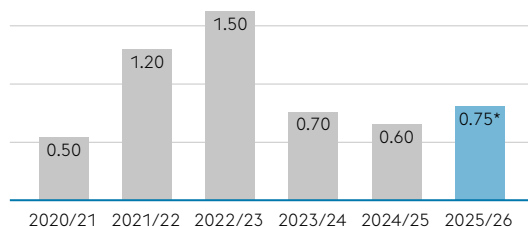
DIVIDEND POLICY

DIVIDEND PER SHARE AND DIVIDEND YIELD

Dividend yield (in %)

2.0% 3.6% 6.0% 2.5% 2.7% 2.4%

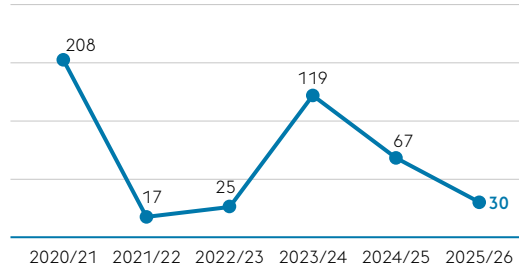
Dividend per share (in euros)



* As proposed to the Annual General Meeting.

PAYOUT RATIO

In %



voestalpine has paid a dividend every year since its 1995 IPO.

Starting from BY 2025/26 the Executive Board's annual dividend proposal to the Annual General Meeting will be calculated as follows:

MINIMUM DIVIDEND AND TARGET PAYOUT



Minimum Dividend

- » A reliable and consistent minimum payout.
- » Not dependent on short-term earnings volatility.
- » 0.40 EUR/share underlines strong commitment.
- » Increases the payout ratio above the 30% target ratio in years with weaker results.

30%



0.40

Target Payout

- » Target payout: 30% of earnings per share.
- » Additional distributions only if leverage (Net Debt/EBITDA) remains below 2 after payout.
- » Additional distribution via dividends and/or share buybacks possible, depending on debt capacity.

IR CONTACTS

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Bloomberg VOE AV
Reuters VOES.VI

FINANCIAL CALENDAR

Annual General Meeting	July 1, 2026
Ex-dividend date	July 9, 2026
Record date for dividend payment	July 10, 2026
Dividend payment date	July 14, 2026
Report for the first quarter of 2026/27	August 5, 2026
Report for the first half of 2026/27	November 11, 2026
Report for Q1 - Q3 2026/27	February 10, 2027
Annual Report 2026/27	June 9, 2027

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voestalpine
ONE STEP AHEAD.