

**The German version of this information shall be binding. This English translation is for information purposes only.**

**FURTHER INFORMATION REGARDING THE RIGHTS OF SHAREHOLDERS IN ACCORDANCE WITH SECS. 109, 110, 118 AND 119 OF THE AUSTRIAN STOCK CORPORATION ACT (AKTG)**

**Additions to the agenda in accordance with Sec. 109 AktG**

Shareholders whose combined shareholdings equal **5% of share capital** may request in writing that **additional items** be put **on the agenda** of this Annual General Meeting and be published. Each agenda item must be accompanied by a proposal for a resolution and a statement of grounds. The shareholders must have owned the shares for at least three months prior to filing the request. Such a shareholder request shall only be considered if the Company receives the request in writing by **June 10, 2015** at the latest.

Such requests of shareholders must be addressed exclusively to

voestalpine AG  
Legal, M&A and Compliance  
Attn. Mr. Christian Kaufmann  
voestalpine-Strasse 1  
4020 Linz.

The wording of the agenda item and the proposal for a resolution must also be presented in a German-language version.

A deposit certificate in accordance with Sec. 10a AktG is required as evidence of shareholdings for exercising this shareholder right.

**Proposals for resolutions of shareholders in accordance with Sec. 110 AktG**

Shareholders whose combined shareholdings equal **1% of share capital** may submit **proposals for resolutions** in text form for each agenda item and demand that these proposals, together with the names of the shareholders concerned, a statement of grounds and, if applicable, a statement by the Management Board or Supervisory Board, are published on the website of the Company. It is pointed out that a statement of grounds must be attached to each proposal for a resolution. Such a request shall only be considered if it is received by the Company in text form by **June 22, 2015** at the latest.

Such proposals for resolutions of shareholders must be addressed exclusively to

voestalpine AG

Legal, M&A and Compliance

Attn. Mr. Christian Kaufmann

voestalpine-Strasse 1

4020 Linz

or

by fax: +43 (0) 50304 15 5872

or

by e-mail: [christian.kaufmann@voestalpine.com](mailto:christian.kaufmann@voestalpine.com); the shareholder request in text form, for example as PDF, must be attached to the e-mail.

Each proposal for resolution must also be presented in a German-language version.

A deposit certificate in accordance with Sec. 10a AktG is required as evidence of shareholdings for exercising this shareholder right.

**Deposit certificate in accordance with Sec. 10a AktG**

The deposit certificate must be issued by a depositary bank domiciled in a member state of the European Economic Area or a full member state of the OECD and must contain the following details:

- Details of the issuer: name/company and address or a code commonly used in dealings between banks (SWIFT-Code/BIC),
- Details of the shareholder: name/company, address, date of birth for individuals; for legal entities, if applicable, register and register number,
- Information regarding shares: number of shares held by the shareholder; ISIN AT0000937503,
- Deposit number and/or other description,
- Date to which the deposit certificate refers.

The deposit certificate must be issued in German or English. The deposit confirmation must be in writing.

Deposit certificate must be addressed exclusively to

By post voestalpine AG

(in writing) Legal, M&A and Compliance

Attn. Mr. Christian Kaufmann

voestalpine-Strasse 1

4020 Linz

By fax: +43 (0)1 8900 500 57

By e-mail: [anmeldung.voestalpine@hauptversammlung.at](mailto:anmeldung.voestalpine@hauptversammlung.at); however only with secure electronic signature in accordance with Sec. 4 of the Austrian Digital Signature Act ("*Signaturgesetz*")

By SWIFT: GIBAATWGGMS - Message Type MT598; ISIN AT0000937503 must be indicated in the text

The deposit certificate as evidence for shareholdings in the context of exercising shareholder rights in accordance with Sec. 109 AktG (additions to the agenda) and Sec. 110 AktG (proposal for resolutions of shareholders) shall not be older than seven days when presented to the Company.

The deposit certificate as evidence for shareholdings in the context of exercising shareholder rights in accordance with Sec. 109 AktG (additions to the agenda) must confirm that the shareholders filing the request have held the shares for a minimum of three successive months prior to filing the request.

In the case of several shareholders who only reach the shareholding threshold together, the confirmations must refer to the same reference date.

#### **Right of information in accordance with Sec. 118 AktG**

Each shareholder has the right to be informed on any matters pertaining to the Company if so requested by the shareholder provided that such information is necessary for a proper opinion regarding a particular agenda item. The right of information also extends to the legal and business relationships of the Company with affiliated companies. If the consolidated financial statements and group management report are presented at the Annual General Meeting of a parent company (Sec. 244 of the Austrian Commercial Code ("*Unternehmensgesetzbuch*"), the right of information also extends to the position of the group and companies included in the consolidated financial statements.

The information provided must correspond with the principles of a true and fair account. The information must be provided at the Annual General Meeting.

Information may be denied if

1. according to reasonable commercial judgment, it could cause significant harm to the Company or a Group company, or
2. the provision of information would be unlawful.

Each shareholder who participates in the Annual General Meeting has the right to receive information. Not only the shareholders themselves, but also their legal or authorized representatives, have the right to receive information. Shareholders whose membership rights are suspended (Secs. 51 para. 3, 65 para. 5 AktG) have no right to receive information.

To make efficient use of time during the Annual General Meeting questions that require longer preparation should be submitted in text form to the Management Board in due time before the Annual General Meeting. Such questions should be submitted to the address 4020 Linz, voestalpine-Strasse 1, Head of Investor Relations, attn. Mr. Peter Fleischer or by e-mail to [IR@voestalpine.com](mailto:IR@voestalpine.com) or by telefax at +43 (0) 50304 55 5581.

**INFORMATION ABOUT THE RIGHT OF SHAREHOLDERS TO PRESENT MOTIONS AT THE ANNUAL GENERAL MEETING IN ACCORDANCE WITH SEC. 119 AKTG**

Each shareholder — regardless of specific shareholdings — is entitled to present motions regarding any agenda item at the Annual General Meeting. The prerequisite for this is the evidence of the right to participate pursuant to the invitation notice.