

INFORMATION FOR DEPOSITARY BANKS

Record date end of June 23, 2019

The right to participate in the Annual General Meeting and to exercise the voting rights and other shareholder rights to be exercised at the Annual General Meeting is conditional on the shareholdings at the end of June 23, 2019 (record date).

Only persons who are shareholders on the record date and provide evidence to the company are entitled to participate in the Annual General Meeting.

Deposit certificate

Proof of share ownership on the record date must be provided by delivering a deposit certificate in accordance with Sec. 10a of the AktG to the Company no later than June 28, 2019 (12:00 midnight, CEST, local Vienna time) exclusively via one of the following communication channels and addresses:

- (i) for transmission of the deposit certificate in written form

By mail or messenger voestalpine AG
Legal, M&A and Compliance
Attn. Mr. Christian Kaufmann
voestalpine-Strasse 1
4020 Linz

By SWIFT GIBAATWGGMS
(Message Type MT598 or MT599; ISIN AT0000937503 must be indicated in the text)

- (ii) for transmission of the deposit certificate in text form, which is permitted under Section 19 para. 3 of the Articles of Association

By fax +43 (0)1 8900 500 57

By e-mail anmeldung.voestalpine@hauptversammlung.at
(Please use PDF format for deposit certificates)

Details

Deposit certificate in accordance with Sec. 10a AktG

The deposit certification must be issued by a depositary bank domiciled in a member state of the European Economic Area or a full member state of the OECD and must contain the following information:

- Information on the issuer: company name and address or a code commonly used in dealings between banks,
- Information on the shareholder: name/company name and address, in addition date of birth for natural persons, and register and register number, if applicable, for legal persons in the legal person's country of origin,
- Information on the shares: number of shares held by the shareholder, ISIN AT0000937503,

- Securities account number and/or other designation,
- Date to which the deposit certificate refers.

The deposit certificate as evidence of share holdings must refer to the aforementioned record date June 23, 2019.

Issue before June 24, 2019 not possible!

Therefore it is not possible to issue a deposit certificate prior to June 24, 2019.

All depositary banks are requested to send the deposit certificate to the Company on June 24, 2019, especially if the deposit certificate will be transmitted to the Company by mail or messenger.

Language

The deposit certificate will be accepted in German and English.

Shareholders will not be blocked by a registration for the Annual General Meeting or by submitting a deposit certificate; therefore, shareholders are free to dispose of their shares after having registered for the Annual General Meeting or having submitted a deposit certificate.

No participation without complete and correct deposit certificate

The Company would like to point out that for shareholders whose depositary banks have not submitted a complete and correct deposit certificate in accordance with Sec. 10a AktG in due time using one of the above-mentioned ways of communications it shall not be possible to participate in the Annual General Meeting or to exercise the voting right!

Examples

In order to avoid incorrect or incomplete deposit certificates, which do not meet the requirements of Sec. 10a AktG please refer to the attached specimen.

It is well understood that the specimen only serves for illustration purposes and that the Company will accept all deposit certificates whose content complies with the legal requirements and which are submitted to the Company in due time and through one of the aforementioned communication paths.

Admission cards

As the depositary bank we would like to ask to submit admission cards to the shareholders entitled to participate, who are named in the deposit certificates. These admission cards should state the name of the shareholder and the number of shares. This will accelerate the registration of shareholders on the day of the Annual General Meeting and as a rule avoids verifying the identity of persons who do not have an admission card by an official identity document.